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SD Secretary of State
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(1944-2020)

June 5, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Box Elder, South Dakota
$1,540,000 Clean Water Project Revenue Borrower Bond,
Series 2024 (CW-02)

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

City of Box Elder
$1,540,000 Clean Water Project Revenue Borrower Bond (CW-02)
dated May 31, 2024

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Box Elder

2. Designation of issue: Clean Water Project Revenue Borrower Bond, Series 2024 (CW-02).

3. Date of issue: May 31, 2024

4. Purpose of issue: Replace/Install Sewer Lines on Highway 14/16. Box Elder Road and 151st Street

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,540,000

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Clean Water Project Revenue Borrower Bond (CW-02) is true and correct on this 31st day of May 2024.

By: Nicole Schneider
Its: Finance Officer

$1,540,000
Ciyt of Box Elder
Clean Water Project Water Revenue Bonds, Series 2024 (CW-02)

Dated May 31, 2024 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 7/1
08/15/2026			$63,765.62	$63,765.62	$63,765.62	
11/15/2026	$9,589.84	1.8750	$7,218.75	$16,808.59		
02/15/2027	$9,634.79	1.8750	$7,173.80	$16,808.59		
05/15/2027	$9,679.96	1.8750	$7,128.63	$16,808.59		$114,191.40
08/15/2027	$9,725.33	1.8750	$7,083.26	$16,808.59	$67,234.37	
11/15/2027	$9,770.92	1.8750	$7,037.67	$16,808.59		
02/15/2028	$9,816.72	1.8750	$6,991.87	$16,808.59		
05/15/2028	$9,862.74	1.8750	$6,945.86	$16,808.59		$67,234.37
08/15/2028	$9,908.97	1.8750	$6,899.62	$16,808.59	$67,234.37	
11/15/2028	$9,955.42	1.8750	$6,853.18	$16,808.59		
02/15/2029	$10,002.08	1.8750	$6,806.51	$16,808.59		
05/15/2029	$10,048.97	1.8750	$6,759.62	$16,808.59		$67,234.37
08/15/2029	$10,096.07	1.8750	$6,712.52	$16,808.59	$67,234.37	
11/15/2029	$10,143.40	1.8750	$6,665.19	$16,808.59		
02/15/2030	$10,190.95	1.8750	$6,617.65	$16,808.59		
05/15/2030	$10,238.72	1.8750	$6,569.88	$16,808.59		$67,234.37
08/15/2030	$10,286.71	1.8750	$6,521.88	$16,808.59	$67,234.37	
11/15/2030	$10,334.93	1.8750	$6,473.66	$16,808.59		
02/15/2031	$10,383.37	1.8750	$6,425.22	$16,808.59		
05/15/2031	$10,432.05	1.8750	$6,376.55	$16,808.59		$67,234.37
08/15/2031	$10,480.95	1.8750	$6,327.65	$16,808.59	$67,234.37	
11/15/2031	$10,530.07	1.8750	$6,278.52	$16,808.59		
02/15/2032	$10,579.43	1.8750	$6,229.16	$16,808.59		
05/15/2032	$10,629.03	1.8750	$6,179.57	$16,808.59		$67,234.37
08/15/2032	$10,678.85	1.8750	$6,129.74	$16,808.59	$67,234.37	
11/15/2032	$10,728.91	1.8750	$6,079.69	$16,808.59		
02/15/2033	$10,779.20	1.8750	$6,029.39	$16,808.59		
05/15/2033	$10,829.73	1.8750	$5,978.87	$16,808.59		$67,234.37
08/15/2033	$10,880.49	1.8750	$5,928.10	$16,808.59	$67,234.37	
11/15/2033	$10,931.49	1.8750	$5,877.10	$16,808.59		
02/15/2034	$10,982.73	1.8750	$5,825.86	$16,808.59		
05/15/2034	$11,034.22	1.8750	$5,774.38	$16,808.59		$67,234.37
08/15/2034	$11,085.94	1.8750	$5,722.65	$16,808.59	$67,234.37	
11/15/2034	$11,137.90	1.8750	$5,670.69	$16,808.59		
02/15/2035	$11,190.11	1.8750	$5,618.48	$16,808.59		
05/15/2035	$11,242.57	1.8750	$5,566.03	$16,808.59		$67,234.37
08/15/2035	$11,295.27	1.8750	$5,513.33	$16,808.59	$67,234.37	
11/15/2035	$11,348.21	1.8750	$5,460.38	$16,808.59		
02/15/2036	$11,401.41	1.8750	$5,407.19	$16,808.59		
05/15/2036	$11,454.85	1.8750	$5,353.74	$16,808.59		$67,234.37
08/15/2036	$11,508.55	1.8750	$5,300.05	$16,808.59	$67,234.37	
11/15/2036	$11,562.49	1.8750	$5,246.10	$16,808.59		
02/15/2037	$11,616.69	1.8750	$5,191.90	$16,808.59		
05/15/2037	$11,671.14	1.8750	$5,137.45	$16,808.59		$67,234.37
08/15/2037	$11,725.85	1.8750	$5,082.74	$16,808.59	$67,234.37	
11/15/2037	$11,780.82	1.8750	$5,027.77	$16,808.59		
02/15/2038	$11,836.04	1.8750	$4,972.55	$16,808.59		
05/15/2038	$11,891.52	1.8750	$4,917.07	$16,808.59		$67,234.37
08/15/2038	$11,947.26	1.8750	$4,861.33	$16,808.59	$67,234.37	
11/15/2038	$12,003.27	1.8750	$4,805.33	$16,808.59		
02/15/2039	$12,059.53	1.8750	$4,749.06	$16,808.59		
05/15/2039	$12,116.06	1.8750	$4,692.53	$16,808.59		$67,234.37
08/15/2039	$12,172.85	1.8750	$4,635.74	$16,808.59	$67,234.37	
11/15/2039	$12,229.91	1.8750	$4,578.68	$16,808.59		
02/15/2040	$12,287.24	1.8750	$4,521.35	$16,808.59		
05/15/2040	$12,344.84	1.8750	$4,463.75	$16,808.59		$67,234.37
08/15/2040	$12,402.71	1.8750	$4,405.89	$16,808.59	$67,234.37	
11/15/2040	$12,460.84	1.8750	$4,347.75	$16,808.59		
02/15/2041	$12,519.25	1.8750	$4,289.34	$16,808.59		
05/15/2041	$12,577.94	1.8750	$4,230.66	$16,808.59		$67,234.37
08/15/2041	$12,636.90	1.8750	$4,171.70	$16,808.59	$67,234.37	
11/15/2041	$12,696.13	1.8750	$4,112.46	$16,808.59		
02/15/2042	$12,755.64	1.8750	$4,052.95	$16,808.59		

05/15/2042	$12,815.44	1.8750	$3,993.16	$16,808.59		$67,234.37
08/15/2042	$12,875.51	1.8750	$3,933.08	$16,808.59	$67,234.37	
11/15/2042	$12,935.86	1.8750	$3,872.73	$16,808.59		
02/15/2043	$12,996.50	1.8750	$3,812.09	$16,808.59		
05/15/2043	$13,057.42	1.8750	$3,751.17	$16,808.59		$67,234.37
08/15/2043	$13,118.63	1.8750	$3,689.96	$16,808.59	$67,234.37	
11/15/2043	$13,180.12	1.8750	$3,628.47	$16,808.59		
02/15/2044	$13,241.90	1.8750	$3,566.69	$16,808.59		
05/15/2044	$13,303.97	1.8750	$3,504.62	$16,808.59		$67,234.37
08/15/2044	$13,366.34	1.8750	$3,442.26	$16,808.59	$67,234.37	
11/15/2044	$13,428.99	1.8750	$3,379.60	$16,808.59		
02/15/2045	$13,491.94	1.8750	$3,316.65	$16,808.59		
05/15/2045	$13,555.18	1.8750	$3,253.41	$16,808.59		$67,234.37
08/15/2045	$13,618.72	1.8750	$3,189.87	$16,808.59	$67,234.37	
11/15/2045	$13,682.56	1.8750	$3,126.03	$16,808.59		
02/15/2046	$13,746.70	1.8750	$3,061.89	$16,808.59		
05/15/2046	$13,811.14	1.8750	$2,997.46	$16,808.59		$67,234.37
08/15/2046	$13,875.88	1.8750	$2,932.72	$16,808.59	$67,234.37	
11/15/2046	$13,940.92	1.8750	$2,867.67	$16,808.59		
02/15/2047	$14,006.27	1.8750	$2,802.33	$16,808.59		
05/15/2047	$14,071.92	1.8750	$2,736.67	$16,808.59		$67,234.37
08/15/2047	$14,137.88	1.8750	$2,670.71	$16,808.59	$67,234.37	
11/15/2047	$14,204.15	1.8750	$2,604.44	$16,808.59		
02/15/2048	$14,270.74	1.8750	$2,537.86	$16,808.59		
05/15/2048	$14,337.63	1.8750	$2,470.96	$16,808.59		$67,234.37
08/15/2048	$14,404.84	1.8750	$2,403.75	$16,808.59	$67,234.37	
11/15/2048	$14,472.36	1.8750	$2,336.23	$16,808.59		
02/15/2049	$14,540.20	1.8750	$2,268.39	$16,808.59		
05/15/2049	$14,608.36	1.8750	$2,200.24	$16,808.59		$67,234.37
08/15/2049	$14,676.83	1.8750	$2,131.76	$16,808.59	$67,234.37	
11/15/2049	$14,745.63	1.8750	$2,062.96	$16,808.59		
02/15/2050	$14,814.75	1.8750	$1,993.84	$16,808.59		
05/15/2050	$14,884.20	1.8750	$1,924.40	$16,808.59		$67,234.37
08/15/2050	$14,953.97	1.8750	$1,854.63	$16,808.59	$67,234.37	
11/15/2050	$15,024.06	1.8750	$1,784.53	$16,808.59		
02/15/2051	$15,094.49	1.8750	$1,714.10	$16,808.59		
05/15/2051	$15,165.24	1.8750	$1,643.35	$16,808.59		$67,234.37
08/15/2051	$15,236.33	1.8750	$1,572.26	$16,808.59	$67,234.37	
11/15/2051	$15,307.75	1.8750	$1,500.84	$16,808.59		
02/15/2052	$15,379.51	1.8750	$1,429.09	$16,808.59		
05/15/2052	$15,451.60	1.8750	$1,357.00	$16,808.59		$67,234.37
08/15/2052	$15,524.03	1.8750	$1,284.57	$16,808.59	$67,234.37	
11/15/2052	$15,596.80	1.8750	$1,211.80	$16,808.59		
02/15/2053	$15,669.91	1.8750	$1,138.69	$16,808.59		
05/15/2053	$15,743.36	1.8750	$1,065.23	$16,808.59		$67,234.37
08/15/2053	$15,817.15	1.8750	$991.44	$16,808.59	$67,234.37	
11/15/2053	$15,891.30	1.8750	$917.29	$16,808.59		
02/15/2054	$15,965.79	1.8750	$842.80	$16,808.59		
05/15/2054	$16,040.63	1.8750	$767.96	$16,808.59		$67,234.37
08/15/2054	$16,115.82	1.8750	$692.77	$16,808.59	$67,234.37	
11/15/2054	$16,191.36	1.8750	$617.23	$16,808.59		
02/15/2055	$16,267.26	1.8750	$541.33	$16,808.59		
05/15/2055	$16,343.51	1.8750	$465.08	$16,808.59		$67,234.37
08/15/2055	$16,420.12	1.8750	$388.47	$16,808.59	$67,234.37	
11/15/2055	$16,497.09	1.8750	$311.50	$16,808.59		
02/15/2056	$16,574.42	1.8750	$234.17	$16,808.59		
05/15/2056	$16,652.11	1.8750	$156.48	$16,808.59		$67,234.37
08/15/2056	$16,730.17	1.8750	$78.42	$16,808.59	$67,234.37	$16,808.59
	$1,540,000.00		$540,796.73	$2,080,796.73	$2,080,796.73	$2,080,796.73